

To,
BSE Limited
Department of Corporate Services,
Listing Compliance, Floor 25, P J Towers,
Dalal Street, Mumbai-400 001

Date: September 9, 2024

Scrip Code: 507265; Scrip Symbol: EMERALL

Sub: Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and outcome of the meeting of the Rights Issue Committee of the Board of Directors of Emerald Leisures Limited (the "Company") held on September 9, 2024.

Dear Sir(s),

This is further to our intimation on the outcome of the meeting of the Rights Issue Committee of Directors of the Company ("**Rights Issue Committee**") dated September 4th, 2024, where the Record Date, Issue Size, Issue Price, Issue period and other terms of Rights Issue were approved to be filed with BSE, in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

Pursuant to the above referred, we wish to inform you that the Rights Issue Committee of the Board at its meeting held today, i.e. on September 9, 2024, has inter alia considered and approved the following terms of the Rights Issue - adopting the Letter of Offer ("**LOF**") along with the Abridged Letter of Offer ("**ALOF**"), Rights Entitlement Letter ("**REL**"), Composite Application Form ("**CAF**"), and other matter incidental and connected therewith

The meeting of the Rights Issue Committee commenced at 5:00 p.m. and concluded at 5:30 p.m.

We request you to take the aforesaid on records and to disseminate it accordingly.

Thanking You,
Yours Faithfully

For Emerald Leisures Limited

Kapil M Purohit
Company Secretary & Compliance Officer
ACS: 65336